

(Finance) SECURITY ANALYSIS & PORTFOLIO MANAGEMENT

1. Remembering:

- Define the key terms related to security analysis and portfolio management such as investment, gambling, investment policy, income securities, economic analysis, portfolio management, capital asset pricing, portfolio strategies, market timing, global investment, and international funds.

2. Understanding:

- Explain the principles and theories behind security analysis and portfolio management, including the difference between investment and gambling, the importance of investment policy, and the role of income securities in a portfolio.

3. Applying:

- Apply different economic analysis techniques to assess the performance and risks of various investment options.
- Develop an effective investment policy for a given portfolio based on the investor's goals and risk tolerance.

4. Analyzing:

- Analyze the capital asset pricing model and its implications for portfolio construction and management.
- Evaluate different portfolio strategies and their potential impact on investment returns and risks.

5. Evaluating:

- Evaluate the concept of market timing and its effectiveness in enhancing portfolio performance.
- Assess the benefits and challenges of global investment and the use of international funds in a diversified portfolio.

6. Creating:

- Design a comprehensive portfolio management plan that incorporates various investment strategies and takes into account global investment opportunities.